

IN WITNESS WHEREOF, the undersigned have executed this instrument the day and year first above written.

U. S. SHELTER CORPORATION

Signed, sealed, and delivered in the presence of:

Norma R. Payne

By: [Signature]
Title: Executive Vice President

Barbara C. [Signature]

Attest: _____
Title: Assistant Secretary

(CORPORATE SEAL)

Mortgagee hereby joins in the execution of this Second Mortgage and Security Agreement with the intention that it shall serve as a financing statement pursuant to §36-9-402 of the Code of Laws of South Carolina 1976.

Signed, sealed and delivered in the presence of:

Ann A. Bence

THE FIRST NATIONAL BANK OF CHICAGO

By: Mary Kay [Signature]
Its: Assistant Vice President

[Signature]

